



Underlying Transaction Assumptions

Purpose To fund various capital projects and retire the City's outstanding 2025-A Temporary Notes as shown in the table below:

Purpose	Series 2026A Bonds	Series 2026-A Notes	Total
Retire 2025-A	10,772,058.53	134,272,944.52	145,045,003.05
Improvement Fund	10,191,986.84	42,695,551.84	52,887,538.68
Total to Improvement Fund	20,964,045.37	176,968,496.36	197,932,541.73
Cash to Retire 2025-A	274,897.84	17,543,574.11	17,818,471.95
Total to Retire 2025-A	11,046,956.37	151,816,518.63	162,863,475.00

Tax Status Tax-exempt

Dated / Delivery August 13, 2026

Pricing July 21, 2026

Call Feature Series 2026-A: Not subject to redemption
Series 2026A: Par call on 10/1/2034 (8-year)

Estimated Cost of Issuance Series 2026-A: \$200,000 fixed cost of issuance plus \$2.00 per bond underwriter's discount
Series 2026A: \$100,000 fixed cost of issuance plus \$10 per bond underwriter's discount

Coupon Payment Dates Series 2026-A: Interest due at maturity only
Series 2026A: April 1 and October 1, beginning April 1, 2027

Principal Amortization Series 2026-A: October 1, 2027
Series 2026A: October 1, 2027 through October 1, 2036

Pricing Scale Based on current market conditions

Solution Series 2026-A: Single maturity on October 1, 2027
Series 2026A: 10-year level annual debt service

\$173,235,000

City of Olathe, Kansas

General Obligation Temporary Notes, Series 2026-A

Pro Forma Numbers 5.18.26

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\$173,235,000

City of Olathe, Kansas

General Obligation Temporary Notes, Series 2026-A

Pro Forma Numbers 5.18.26

Sources & Uses

Dated 08/13/2026 | Delivered 08/13/2026

Sources Of Funds

Par Amount of Bonds	\$173,235,000.00
Reoffering Premium	4,282,369.20

Total Sources **\$177,517,369.20**

Uses Of Funds

Total Underwriter's Discount (0.200%)	346,470.00
Costs of Issuance	200,000.00
Deposit to Project Construction Fund	176,968,496.36
Rounding Amount	2,402.84

Total Uses **\$177,517,369.20**

\$173,235,000

City of Olathe, Kansas
General Obligation Temporary Notes, Series 2026-A
Pro Forma Numbers 5.18.26

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2027	Serial Note	5.000%	2.750%	173,235,000.00	102.472%	177,517,369.20
Total	-	-	-	\$173,235,000.00	-	\$177,517,369.20

Bid Information

Par Amount of Bonds	\$173,235,000.00
Reoffering Premium or (Discount)	4,282,369.20
Gross Production	\$177,517,369.20
Total Underwriter's Discount (0.200%)	\$(346,470.00)
Bid (102.272%)	177,170,899.20
Total Purchase Price	\$177,170,899.20
Bond Year Dollars	\$196,333.00
Average Life	1.133 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	2.9952941%
True Interest Cost (TIC)	2.9020492%

\$173,235,000

City of Olathe, Kansas
General Obligation Temporary Notes, Series 2026-A
Pro Forma Numbers 5.18.26

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/13/2026	-	-	-	-
10/01/2027	173,235,000.00	5.000%	9,816,650.00	183,051,650.00
Total	\$173,235,000.00	-	\$9,816,650.00	\$183,051,650.00

Yield Statistics

Bond Year Dollars	\$196,333.00
Average Life	1.133 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	2.9952941%
True Interest Cost (TIC)	2.9020492%
Bond Yield for Arbitrage Purposes	2.7272415%
All Inclusive Cost (AIC)	3.0031815%

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Net Interest Cost	2.7508232%
Weighted Average Maturity	1.133 Years

\$19,740,000

City of Olathe, Kansas

General Obligation Improvement Bonds, Series 2026A

Pro Forma Numbers 5.18.26

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\$19,740,000

City of Olathe, Kansas

General Obligation Improvement Bonds, Series 2026A

Pro Forma Numbers 5.18.26

Sources & Uses

Dated 08/13/2026 | Delivered 08/13/2026

Sources Of Funds

Par Amount of Bonds	\$19,740,000.00
Reoffering Premium	1,522,395.80

Total Sources **\$21,262,395.80**

Uses Of Funds

Total Underwriter's Discount (1.000%)	197,400.00
Costs of Issuance	100,000.00
Deposit to Project Construction Fund	20,964,045.37
Rounding Amount	950.43

Total Uses **\$21,262,395.80**

\$19,740,000

City of Olathe, Kansas

General Obligation Improvement Bonds, Series 2026A

Pro Forma Numbers 5.18.26

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2027	Serial Coupon	5.000%	2.680%	1,460,000.00	102.569%	1,497,507.40
10/01/2028	Serial Coupon	5.000%	2.670%	1,660,000.00	104.797%	1,739,630.20
10/01/2029	Serial Coupon	5.000%	2.730%	1,745,000.00	106.769%	1,863,119.05
10/01/2030	Serial Coupon	5.000%	2.820%	1,830,000.00	108.445%	1,984,543.50
10/01/2031	Serial Coupon	5.000%	2.930%	1,920,000.00	109.795%	2,108,064.00
10/01/2032	Serial Coupon	5.000%	3.020%	2,015,000.00	111.006%	2,236,770.90
10/01/2033	Serial Coupon	5.000%	3.090%	2,120,000.00	112.140%	2,377,368.00
10/01/2034	Serial Coupon	5.000%	3.170%	2,225,000.00	113.025%	2,514,806.25
10/01/2035	Serial Coupon	4.000%	3.450%	2,335,000.00	103.868% c	2,425,317.80
10/01/2036	Serial Coupon	4.000%	3.500%	2,430,000.00	103.509% c	2,515,268.70
Total	-	-	-	\$19,740,000.00	- -	\$21,262,395.80

Bid Information

Par Amount of Bonds	\$19,740,000.00
Reoffering Premium or (Discount)	1,522,395.80
Gross Production	\$21,262,395.80
Total Underwriter's Discount (1.000%)	\$(197,400.00)
Bid (106.712%)	21,064,995.80
Total Purchase Price	\$21,064,995.80
Bond Year Dollars	\$119,612.00
Average Life	6.059 Years
Average Coupon	4.6158384%
Net Interest Cost (NIC)	3.5080936%
True Interest Cost (TIC)	3.3693379%

\$19,740,000

City of Olathe, Kansas

General Obligation Improvement Bonds, Series 2026A

Pro Forma Numbers 5.18.26

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2026	-	-	-	-
04/01/2027	-	-	594,921.67	594,921.67
10/01/2027	1,460,000.00	5.000%	469,675.00	1,929,675.00
04/01/2028	-	-	433,175.00	433,175.00
10/01/2028	1,660,000.00	5.000%	433,175.00	2,093,175.00
04/01/2029	-	-	391,675.00	391,675.00
10/01/2029	1,745,000.00	5.000%	391,675.00	2,136,675.00
04/01/2030	-	-	348,050.00	348,050.00
10/01/2030	1,830,000.00	5.000%	348,050.00	2,178,050.00
04/01/2031	-	-	302,300.00	302,300.00
10/01/2031	1,920,000.00	5.000%	302,300.00	2,222,300.00
04/01/2032	-	-	254,300.00	254,300.00
10/01/2032	2,015,000.00	5.000%	254,300.00	2,269,300.00
04/01/2033	-	-	203,925.00	203,925.00
10/01/2033	2,120,000.00	5.000%	203,925.00	2,323,925.00
04/01/2034	-	-	150,925.00	150,925.00
10/01/2034	2,225,000.00	5.000%	150,925.00	2,375,925.00
04/01/2035	-	-	95,300.00	95,300.00
10/01/2035	2,335,000.00	4.000%	95,300.00	2,430,300.00
04/01/2036	-	-	48,600.00	48,600.00
10/01/2036	2,430,000.00	4.000%	48,600.00	2,478,600.00
Total	\$19,740,000.00	-	\$5,521,096.67	\$25,261,096.67

Yield Statistics

Bond Year Dollars	\$119,612.00
Average Life	6.059 Years
Average Coupon	4.6158384%
Net Interest Cost (NIC)	3.5080936%
True Interest Cost (TIC)	3.3693379%
Bond Yield for Arbitrage Purposes	3.1493439%
All Inclusive Cost (AIC)	3.4607926%

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Net Interest Cost	3.0987879%
Weighted Average Maturity	6.069 Years

\$19,740,000

City of Olathe, Kansas

General Obligation Improvement Bonds, Series 2026A

Pro Forma Numbers 5.18.26

Debt Service Schedule -- Accrual Basis

Calendar Year	Principal	Coupon	Interest	Total P+I
2026	-	-	-	-
2027	1,460,000.00	5.000%	1,064,596.67	2,524,596.67
2028	1,660,000.00	5.000%	866,350.00	2,526,350.00
2029	1,745,000.00	5.000%	783,350.00	2,528,350.00
2030	1,830,000.00	5.000%	696,100.00	2,526,100.00
2031	1,920,000.00	5.000%	604,600.00	2,524,600.00
2032	2,015,000.00	5.000%	508,600.00	2,523,600.00
2033	2,120,000.00	5.000%	407,850.00	2,527,850.00
2034	2,225,000.00	5.000%	301,850.00	2,526,850.00
2035	2,335,000.00	4.000%	190,600.00	2,525,600.00
2036	2,430,000.00	4.000%	97,200.00	2,527,200.00
-	\$19,740,000.00	-	\$5,521,096.67	\$25,261,096.67

Yield Statistics

Bond Year Dollars	\$119,612.00
Average Life	6.059 Years
Average Coupon	4.6158384%
Net Interest Cost (NIC)	3.5080936%
True Interest Cost (TIC)	3.3693379%
Bond Yield for Arbitrage Purposes	3.1493439%
All Inclusive Cost (AIC)	3.4607926%

IRS Form 8038

Net Interest Cost	3.0987879%
Weighted Average Maturity	6.069 Years