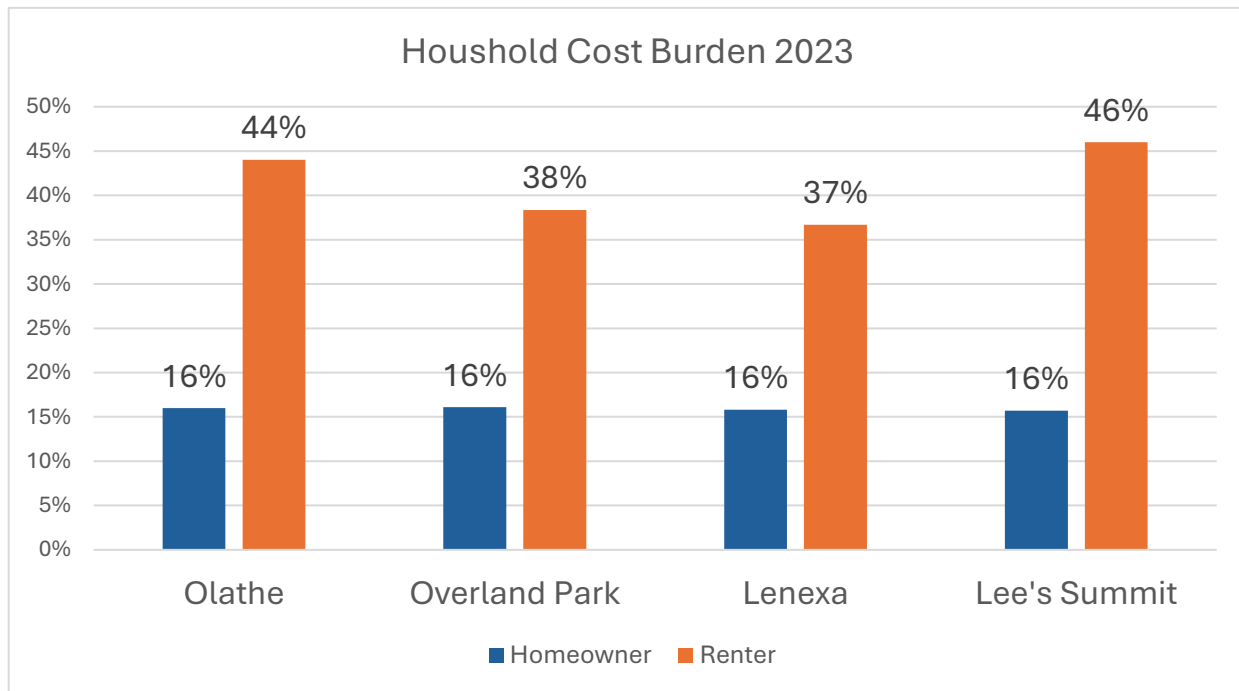


As Olathe's population continues to grow and evolve, a variety of housing options are needed to retain and attract residents. The following data highlights recent trends in housing and development in Olathe and a comparison to nearby communities. Housing challenges continue to emerge across the nation and there is not a single solution that addresses housing needs in every community. Adequate housing is needed for those entering the market, last time buyers and within a variety of types and price points.

Cost Burdened Households

U.S. Department of Housing and Urban Development (HUD) defines cost burdened households as those who pay more than 30 percent of their income for housing. The data suggests that in Olathe and its peer communities, renters are more likely to experience housing cost burden than homeowners, with Lee's Summit and Olathe renters being particularly impacted.



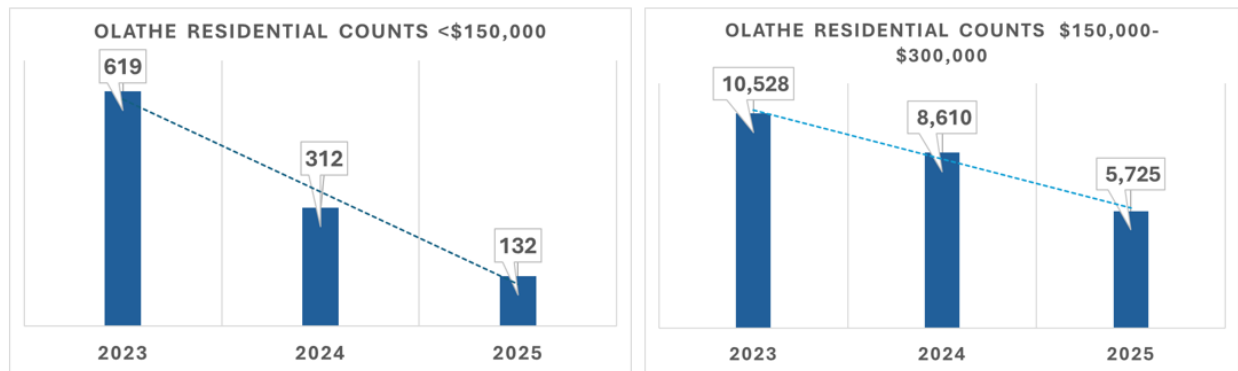
Data Source: U.S. Census, American Community Survey 2023 (5-Year Estimates)

The cost of living for renters in Olathe is a challenge, with 44 percent of renter households facing cost burdens, compared to only 16 percent of homeowners in the city. Among the comparable geographies, Lee's Summit has the highest renter cost burden at 46 percent, compared to 16 percent of homeowners.

ATTACHMENT A - SUPPORTING DATA

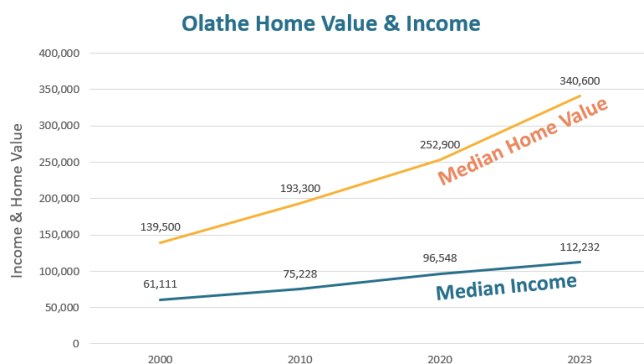
Home Values and Income Levels

Olathe has the greatest number of homes valued less than \$300,000 compared to all municipalities in Johnson County as reported by the Johnson County Appraiser. Despite Olathe leading in attainable homes, the total number of homes valued at \$150,000 or less decreased more than 300% between 2023 and 2025; the number of residential units valued between \$150,000 and \$300,000 decreased 84% over the same two-year period.

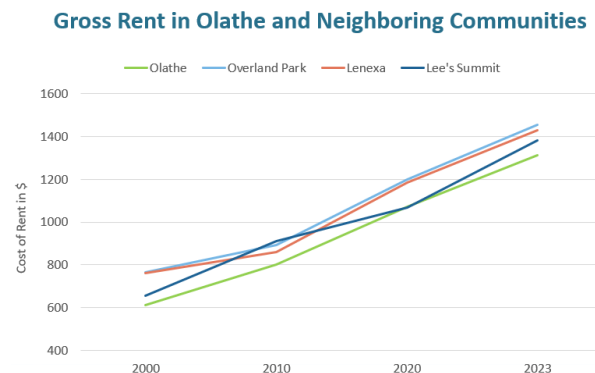


Data Source: Johnson County Appraisers Office

Home values are rising faster than median income, affecting the attainability of housing in Olathe. However, Olathe rent prices remain slightly more attainable than those of our peer communities.



Data Source: U.S. Census, American Community Survey (5-Year Estimates)

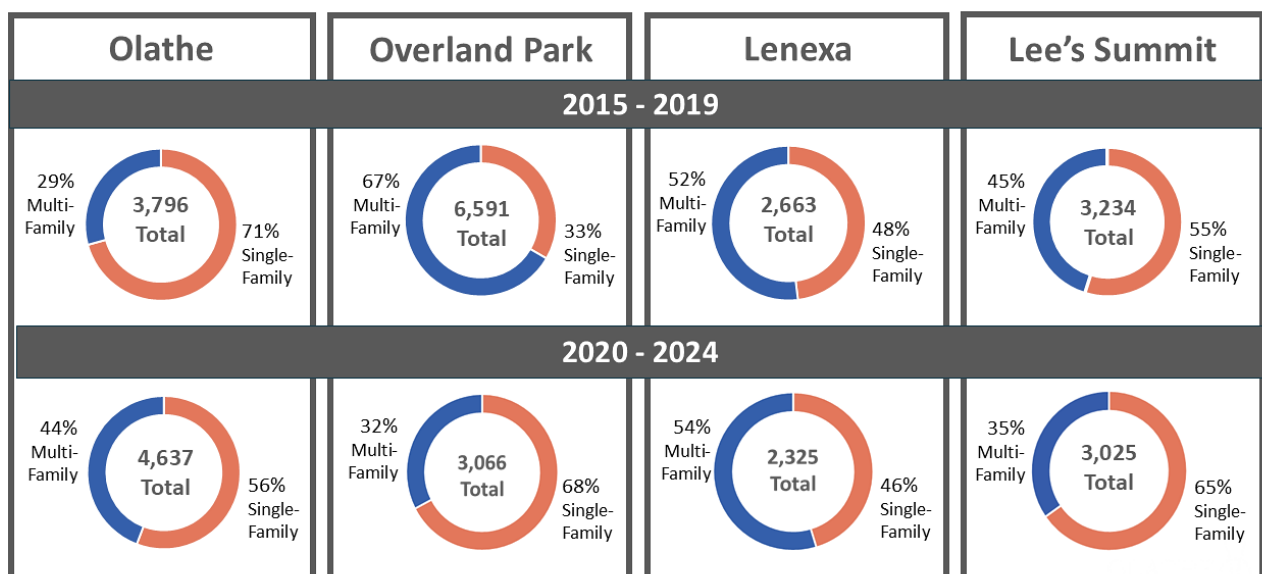


ATTACHMENT A - SUPPORTING DATA

Housing Types

The mix of housing types in Olathe has increased since 2015, with 44% of housing units being multi-family as compared to 29% between 2015-2019. Olathe had significantly fewer multifamily housing units as compared to Overland Park, Lenexa and Lee's Summit from 2015-2019, however, an increase in multifamily development projects over the last five years has reduced this gap.

New Construction: Permitted Units (2015 – 2024)



Data Source: Home Builders Association of Kansas City