

SUPPLEMENTAL AGREEMENT NO. 1 TO CONSULTING AGREEMENT

This Supplemental Agreement made this _____ day of _____, 2019, by and between the City of Olathe, hereinafter referred to as the "City", and Shockey Consulting Services, LLC, hereinafter referred to as the "Consultant". The City and Consultant previously entered into an Agreement, dated June 6, 2018 ("the Agreement"), for certain services related to strategic community visioning.

The parties hereby agree as follows:

- A. Pursuant to Section 2 of the Agreement, the parties enter into this Supplemental Agreement No. 1 for additional services as described in the attached Exhibit A, to be completed by October 31, 2019.
- B. The total fee for the aforementioned additional professional services provided pursuant to this Supplemental Agreement No. 1 is \$95,980.00, which raises the total fee for all services provided under the Agreement from \$110,000.00 to \$186,750.00.

IN ALL OTHER RESPECTS, the terms and conditions of the Agreement will remain in full effect, except as specifically modified by any prior supplemental agreements.

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The parties hereto have caused this Supplemental Agreement No. ____ to be executed
this ____ day of _____ 2019.

CITY OF OLATHE, KANSAS

By: _____
Michael E. Copeland, Mayor

ATTEST:

Emily K. Vincent, City Clerk

(Seal)

APPROVED AS TO FORM:

Ronald R. Shaver, City Attorney

SHOCKEY CONSULTING SERVICES, LLC

By: _____
Sheila Shockey, President

EXHIBIT A

Shockey - OLATHE 2040 CHANGE ORDER REQUEST	
<i>Authorized Contract Upper Limit</i>	<i>\$ 110,000.00</i>
Amount Remaining to Bill for Authorized Scope of Work	\$ 19,230.00
Subtract Vision Video - Olathe To Do	\$ (6,000.00)
Out of Scope Items Completed	\$ 69,750.00
Out of Scope Items Scheduled	\$ 13,000.00
TOTAL BUDGET ESTIMATE	\$ 186,750.00
minus Amount Invoiced	\$ 90,770.00
CHANGE ORDER REQUEST	\$ 95,980.00

SHOCKEY CONSULTING SERVICES -- OLATHE 2040 PROJECT

OLATHE ADDITIONAL MEETINGS TO-DATE 7/8/2019

TASK	Council Retreat	Public Engagement Planning Meetings	Core Engager Team	Stakeholder Interviews	Engagement Events	Calls with Rebecca & Lee	Strategy Meeting with staff to gather information	Project Team Meetings	Staff Workshops	Advisory Committee	Community Groups	State of the City Event	Council Briefing	TOTAL
BUDGETED #	0	1	0	0	0	0	0	14	4	5	0	1	2	27
UNIT COST	\$ 800.00	\$ 1,400.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 2,150.00	\$ 4,600.00	\$ 1,200.00	\$ 9,100.00	\$1,200.00	
QUANTITY COMPLETED#	2	6	7	7	4	2	7	23	13	6	7	1	2	87
ADDITIONAL FEES DUE	\$ 1,600.00	\$ 7,000.00	\$ 5,600.00	\$ 5,600.00	\$ 3,200.00	\$ 1,600.00	\$ 5,600.00	\$ 7,200.00	\$19,350.00	\$ 4,600.00	\$ 8,400.00	\$ -	\$ -	\$69,750.00
	DATES	DATES	DATES	DATES	DATES	DATES	DATES	DATES	DATES	DATES	DATES	DATES	DATES	
	2/28/2018	5/4/2018	7/3/2018	8/14/2018	7/12/2019	4/24/2018	3/19/2018	6/14/2018	6/26/2018	6/28/2018	8/28/2018	9/28/2018	11/6/2018	
	2/29/2018	5/14/2018	7/10/2018	10/9/2018	7/27/2019	5/14/2018	5/26/2018	6/21/2018	8/29/2018	8/16/2018	10/9/2018		12/18/2018	
		5/30/2018	7/17/2018	10/18/2018	7/31/2019		8/14/2018	6/28/2018	9/10/2018	9/17/2018	10/22/2018			
		6/11/2018	8/7/2018	10/26/2018	8/25/2019		8/24/2018	7/5/2018	1/23/2019	10/23/2018	11/6/2018			
		8/15/2018	8/28/2018	11/1/2018			12/20/2018	7/12/2018	1/31/2019	11/13/2018	11/15/2018			
		8/20/2018	9/11/2018	11/2/2018			1/11/2019	7/19/2018	2/14/2019	12/11/2018	6/24/2019			
			9/25/2018	11/7/2018			1/15/2019	7/26/2018	2/28/2019		7/2/2019			
							2/6/2019	8/16/2018	3/21/2019					
							2/8/2019	8/23/2018	3/28/2019					
							4/11/2019	8/30/2018	4/17/2019					
							4/26/2019	9/6/2018	4/18/2019					
							5/1/2019	9/27/2018	5/23/2019					
							5/2/2019	10/4/2018	6/13/2019					
							5/3/2019	11/29/2018						
							6/6/2019	12/6/2018						
								1/3/2019						
								1/10/2019						
								1/15/2019						
								1/18/2019						
								1/24/2019						
								2/11/2019						
								4/1/2019						
								5/2/2019						

OTHER SCOPE ITEMS REMAINING UNBILLED	AMOUNT	STATUS
Plan Reveal	\$ 6,200.00	Date TBD
Vision Plan Video	\$ (6,000.00)	City to complete rather than ShockeY
Vision Plan	\$ 9,600.00	DELIVERABLE

OUT OF SCOPE ITEMS REMAINING	AMOUNT	STATUS
3 More Community Group Meetings	\$ 3,600.00	Scheduled
1 More Advisory Committee	\$ 4,600.00	Scheduled
6 Meetings with Staff	\$ 4,800.00	Scheduled
SUBTOTAL	\$ 13,000.00	

Olathe Future Ready 2040

	Amount Budgeted	Amount Invoiced	Amount Remaining
Phase One - Launch			
Project Management Team Meetings	\$800.00	\$800.00	\$0.00
Staff Work Team Workshop	\$2,150.00	\$2,150.00	\$0.00
Advisory Committee Meeting	\$4,600.00	\$4,600.00	\$0.00
Project Management Plan	\$250.00	\$250.00	\$0.00
Stakeholder Engagement Plan	\$500.00	\$500.00	\$0.00
Branding Meeting	\$1,400.00	\$1,400.00	\$0.00
Phase One Total	\$9,700.00	\$9,700.00	\$0.00
Phase Two - Discovery			
Project Management Team Meetings	\$800.00	\$800.00	\$0.00
Advisory Committee Meeting	\$4,450.00	\$4,450.00	\$0.00
Current Snapshot Map & Document	\$2,400.00	\$2,400.00	\$0.00
Insight Series - Trends - 5 Focus Areas	\$4,440.00	\$4,440.00	\$0.00
Case Studies	\$4,200.00	\$4,200.00	\$0.00
Governing Body Presentation	\$0.00	\$0.00	\$0.00
Opportunities Map	\$3,600.00	\$3,600.00	\$0.00
Phase Two Total	\$19,890.00	\$19,890.00	\$0.00
Phase Three - Visioning			
Project Management Team Meetings	\$800.00	\$800.00	\$0.00
Staff Work Team Engagement Training	\$2,150.00	\$2,150.00	\$0.00
Advisory Committee Meetings	\$4,600.00	\$4,600.00	\$0.00
Special Group Engagement	\$7,560.00	\$7,560.00	\$0.00
Prepare Materials for Participatory Engagement	\$7,560.00	\$7,560.00	\$0.00
State of the Future Event	\$9,100.00	\$9,100.00	\$0.00
Governing Body Presentation	\$1,200.00	\$1,200.00	\$0.00
Phase Three Total	\$32,970.00	\$32,970.00	\$0.00
Phase Four - Craft Plan			
Project Management Team Meetings	\$800.00	\$800.00	\$0.00
Advisory Committee Meetings	\$9,200.00	\$9,200.00	\$0.00
Governing Body Workshop	\$1,200.00	\$1,200.00	\$0.00
Strategic Plan Reveal	\$6,200.00	\$0.00	\$6,200.00
Video Plan	\$6,000.00	\$0.00	\$6,000.00
Plan & Map	\$9,600.00	\$0.00	\$9,600.00
Phase Four Total	\$33,000.00	\$11,200.00	\$21,800.00
Project Management & Contingency	\$14,440.00	\$17,010.00	-\$2,570.00
Grand Total	\$110,000.00	\$90,770.00	\$19,230.00
Billing Summary			
Authorized Contract Upper Limit	\$110,000.00		
Amount Invoiced	\$90,770.00		
Amount Remaining	\$19,230.00		
Percent Complete	82.52%		

DELIVERABLES COMPLETED	AMOUNT	STATUS
Project Management Plan	\$ 250.00	Paid
Stakeholder Engagement Plan	\$ 500.00	Paid
Current Snapshot Map & Document	\$ 2,400.00	Paid
Insight Series Trends	\$ 4,440.00	Paid
Case Studies	\$ 4,200.00	Paid
Opportunities Map	\$ 3,600.00	Paid
Online Engagement Summary	\$ 7,560.00	Paid
Participatory Engagement	\$ 7,560.00	Paid
	\$ 30,510.00	